

Herkimer County Community College
2014-2015 Additional Financial Information

Name: _____ ID#: _____

2013 Other Income

	Student (and/or spouse)	Parent
Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$	\$
Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$	\$
Taxable earnings from need based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	\$
Taxable student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$	\$
Combat pay or special Combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$	\$
Earnings from work under a cooperative education program offered by the college.	\$	\$

2013 Untaxed Income

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. Do not include DD.	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A – line 17.	\$	\$
Child support received for all children. Don't include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported. Include: worker's compensation, disability (not Social Security Disability) etc. Also include the untaxed portion of health savings accounts from IRS Form 1040 - line 25. Do not include : <i>extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed social security payments, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements, (e.g., cafeteria plans) foreign income exclusion or credit for federal tax on special fuels.</i>	\$	\$
includes money you received from a parent whose financial information is not reported on the FAFSA form and that is not part of a legal child support agreement.	\$	\$

Student Signature: _____

Date : _____

Parent Signature: _____



Herkimer
THE STATE UNIVERSITY OF NEW YORK

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