



Herkimer

THE STATE UNIVERSITY OF NEW YORK

Student Name	
ID	

2014 – 2015 ASSET VERIFICATION FORM

Asset Information		
	Student (and/or Spouse)	Parent
As of today, what is your total current balance of cash, savings and checking accounts? Do not include student financial aid.	\$	\$
As of today, what is the net worth of your investments, including real estate? Do not include the home you live in. (Net worth means current value minus debt). <i>Investments include</i> real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. <i>Investments do not include</i> the home you live in, retirement plans (pension funds, annuities, non-education IRAS, Keogh plans, etc).	\$	\$
As of today, what is the net worth of your current businesses and/or investments farms? (Do not include the value of a family farm that your live on and operate, or the value of a small business that you own if it has 100 or fewer full-time equivalent employees).	\$	\$

Student Signature: _____ **Spouse Signature:** _____

Parent Signature: _____ **Date Signed:** _____

Herkimer County Community College

Financial Aid Office

100 Reservoir Road

Herkimer, NY 13350

Fax 315-866-2908

