



Summer 2026 Financial Aid Application and Requirements

Name: _____

ID: H _____

Please check each box to indicate that you have read and understand all eligibility requirements

To Be Considered for Summer Financial Aid, the student must:

- Be pursuing a degree or certificate at Herkimer College prior to the summer semester.
- Have a completely processed 2025-2026 FAFSA in the Financial Aid Office by June 30th, 2026.
- All credits must be applicable to your program of study for aid to be awarded.
- Be in good academic standing at the end of the spring 2026 semester*.

***Note:** Although the college does not evaluate academic status at the conclusion of the summer session, the Financial Aid Office DOES evaluate summer academic progress to determine future eligibility for federal financial aid. Once summer grades are posted, students that meet the dismissal criteria for academic standards will not be eligible for federal financial aid. If your current academic standing is probation or warning, you should consult with the Financial Aid Office to verify eligibility.



Federal Pell Grant

- PELL eligible students who were part time or attended only one academic semester (fall or spring), may be enrolled in at least 3 summer credits to receive a summer PELL grant.
- PELL eligible students who were full time for both fall and spring semesters must be enrolled in at least 3 summer credits to receive a Pell grant for summer.

Federal Direct Student Loans

Students who are enrolled in at least 6 credit hours for the summer session and who have not exhausted their annual loan eligibility may borrow a loan to pay for their summer charges. The chart below shows the maximum loans a student can borrow (subsidized and unsubsidized) for an academic year.

	Freshman (less than 30 credit hours earned)	Sophomore (more than 30 credit hours earned)
Year in college	1st year	2nd year
Dependent	\$5,500.00*	\$6,500.00**
Independent	\$9,500.00*	\$10,500.00**

*First year students are eligible for a maximum *subsidized* loan of \$3500 ** Second year students are eligible for a maximum *subsidized* loan of \$4500

New York State TAP

New York State Higher Education Services Corp. (HESC) offers the TAP program for eligible students attending at least 6 credit hours. They must have earned a total of 24 credit hours in the 2 previous semesters at Herkimer College (Fall 2025 and Spring 2026), assuming they meet the HESC income and academic guidelines. Students must file the 2026-2027 FAFSA and TAP applications to be considered for a summer 2026 TAP award.

Note: Each full time semester of TAP eligibility earns 6 TAP points. Students may accumulate 36 points (equivalent of 6 full time semesters) at a 2 year college, but are only allowed a total of 48 points in their undergraduate career. Using TAP during the summer session for less than 12 credit hours (but must be at least 6) will earn 3 TAP points. This could potentially exhaust TAP eligibility for future terms once the maximum points are reached.

Refunds and Attendance

Students may be due a refund if their financial aid exceeds their summer charges. A student will be eligible for their refund after attendance in all classes has been verified and he/she has completed the minimum credit hours required for their awards. (e.g. To be eligible for a loan, a student must be taking at least 6 credit hours. If Session I class runs from 06/01/26 - 07/02/26 and Session II class runs from 06/22/26 - 07/24/26, the student will not receive a refund of excess financial aid until his/her attendance is verified in the Session II class).

Name: _____

ID: H _____

Please list registered summer courses

	1st class	2nd class	3rd class	4th class
Course Name:	_____	_____	_____	_____
Section Number:	_____	_____	_____	_____
Credit Hours:	_____	_____	_____	_____

Federal PELL Grant: All matriculated students enrolled for summer classes will be evaluated for Federal PELL Grant eligibility. Students may receive Pell grants for up to 6 years. If you are eligible for a PELL Grant and wish to decline it please check this box.

Federal Direct Loans: Do you plan on borrowing a student loan? Yes or No (circle response)

If yes, requested Loan Amount \$ _____

Please indicate what type of loan you want to borrow. Subsidized Only Subsidized or Unsubsidized

New York State TAP: Do you plan on using a summer TAP award? Yes or No (circle response)

If yes, you **must** file a 2026-2027 FAFSA and TAP applications.

Student Affirmation

Financial aid awards will be based on your enrollment at the time the award is made. Students must notify the Financial Aid Office of any changes to their summer schedule. Financial aid awards may be adjusted, cancelled, or delayed due to withdrawal, attendance, academic status or schedule change.

My signature below affirms that I have read and checked the Summer Financial Aid Requirements on the reverse side and understand that this application does not serve as a guarantee for me to receive financial aid. I understand that I am responsible for any unpaid balance I owe to Herkimer College if I do not meet the financial aid eligibility requirements, or if my financial aid is not enough to cover all costs.

Student's Signature: _____ Date: _____

Please return your completed application to:

Herkimer County Community College
Financial Aid Office 100 Reservoir Road Herkimer, NY 13350
315-574-4035 Fax 315-866-2908
finaid@herkimer.edu

Office use only:

PELL _____	Adjust Budget _____	Comments _____
DLoan _____	Adjust EFC _____	_____
TAP _____	FA signature _____	Letter Date _____